

Revised: October 7, 2014

**TENTATIVE AGENDA
for the
FOURTH MEETING
of the
INVESTMENTS AND PENSIONS OVERSIGHT COMMITTEE**

**October 13, 2014
Room 307, State Capitol
Santa Fe, New Mexico**

Monday, October 13

- 10:00 a.m. **Call to Order**
—Representative Jim R. Trujillo, Chair
—Senator George K. Munoz, Vice Chair
- 10:05 a.m. **Approval of Minutes**
- 10:10 a.m. (1) **Public Employees Retirement Association (PERA) Status Reports and Updates**
• **Investments**
 ▸ **Investment Holdings**
 ▸ **Investment Strategies**
 ▸ **Asset Allocation**
 ▸ **Management Fees**
 ▸ **Investment Returns**
—Jonathan Grabel, Chief Investment Officer, PERA
- 11:00 a.m. (2) **Retiree Health Care Authority (RHCA) Status Reports and Updates**
• **Proposed Legislation — Increasing Employee and Employer Contributions**
—Mark Tyndall, Executive Director, RHCA
- 11:45 a.m. (3) **State Investment Council (SIC) Status Reports and Updates**
• **Proposed Legislation**
 (1) **Severance Tax Bonding Fund Contribution and Distribution Changes; and**
 (2) **Changes to SIC Enabling Law**
• **Litigation Update**
—Steven K. Moise, State Investment Officer, SIC
—Evan Land, General Counsel, SIC

Public Comment

Adjourn